

Code	PJT
Company name	Petrolimex Joint Stock Tanker Company
Date	04/17/2017
Subject	Result of public offering

Content:

Petrolimex Joint Stock Tanker Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Petrolimex Joint Stock Tanker Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 4,543,240 shares
4. Estimated mobilized capital: VND45,432,400,000
5. Issuing date: February 17, 2017
6. Beginning date: March 03, 2017
7. Ending date: April 13, 2017
8. Registration date: from March 03, 2017 to March 22, 2017
9. Payment date: from March 03, 2017 to April 13, 2017
10. Date of share transfer completion: May 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Existing shareholders	10,000	4,543,240	3,978,595	3,978,595	305	305	0	0	87.57%
2.Handle of fractional shares and unsold shares	10,000		564,645	564,645	11	11	0	0	12..43%
Total		4,543,240	4,543,240	4,543,240	316	316	0		100%

V. Summary result:

1. Total distributed shares: 4,543,240 shares (100% of offering volume)
2. Total proceeds from the offering: VND45,432,400,000
3. Total expenses: VND180,100,000
4. Total net proceeds after the public offering: VND45,252,300,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	153,604,780	2,796	100
- Domestic shareholders, in which:	130,321,730	2,743	84.84

+ State shareholders:	78,680,180	01	51.22
+ Other shareholders:	51,641,550	2,742	33.62
- Foreign shareholders:	23,283,050	53	15.16
Details:			
- Founding shareholders	0	0	0
- Major shareholders:	108,556,840	03	70.67
- Shareholders holding less than 1% of voting right	33,208,480	2,788	21.62

V. List and owning ratio of major shareholders:

No	Name of investor	Owning volume before offering	Distributed volume	Owning volume after offering	Ratio (%)
1	Petrolimex Tanker Corporation	5,540,858	2,327,160	7,868,018	51.22
2	America LLC	1,379,899	579,557	1,959,456	12.76
3	Phan Van Cau	612,120	416,090	1,028,210	6.69
	Total	7,532,877	3,322,807	10,855,684	70.67